

Net Zero measures and implications for food safety: Summary of workshop discussions

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Background and introduction

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Context

The UK has a legal commitment to reach Net Zero Carbon (NZC) emissions by 2050. This is a topic that has recently been building momentum, with clean growth being one of the four Grand Challenges set out by the UK Government.

The FSA Science Council is conducting a review to understand the extent to which some of the UK Net Zero Carbon measures could have implications for food safety over the next decade. They commissioned independent researchers Ipsos MORI and ADAS to support the delivery of the first two phases:

- Analysing the findings from a survey of experts ran by the Science Council. A document summarising the findings from the survey was shared with the Science Council at the end of Phase One of the research.

- Delivering a hybrid workshop with experts in different areas of the food system to understand the potential implications of Net Zero activities on food safety (Phase Two). This workshop was chaired by an independent facilitator, Andrew Curry.

This report will feed into the Science Council's wider review of Net Zero measures and associated implications on food safety.

Research methodology

Following in depth interviews with five experts to identify key themes, **Phase One** consisted of an online survey which sought to canvas expert opinion regarding the UK's transition to a net zero carbon economy over the next decade. Thirty-one participants with expertise in sustainability/climate change, the food system, livestock/seafood, food safety, food manufacturing, research and development, nutrition, packaging, food science/engineering and other areas of expertise, responded to the survey.

A list of forty-one key Net Zero related activities to (or affecting) the food system was created using the findings from the survey. This list of activities was used as a basis for discussions in a hybrid workshop with experts during **Phase Two** of the review (see Appendix 1). During the workshop, activities were discussed in relation to eight food safety themes identified by the Science Council (see Appendix 2). The workshop took place on the 18 November 2021.

Workshop design

Thirty-one participants took part in the workshop. This included thirteen participants from the FSA and the Science Council, and eighteen external experts comprising academics as well as practitioners from agriculture and industry. This group brought together expertise ranging from food science, allergy and immunology, human and animal infectious diseases, zoonoses, food safety and nutrition, food sustainability, environmental impact of livestock and livestock management, veterinary, meat and livestock industry, meat and seafood industry, land use systems, soil and crops, agriculture and horticulture development.

The complete session plan for the workshop can be found in Appendix 3. The workshop started with general introductions, followed by the Miro board[1] exercise, where participants were introduced to the **forty-one activities** list and were asked to consider the potential food safety implications of each of the

activities. During the workshop discussions, participants identified an additional activity bringing the number of activities with potential food safety implications to forty-two.

Fourteen activities which received the most interest during the Miro board exercise were shortlisted and divided into four groups for the breakout sessions that followed (see Table 1). These activities were explored in more depth following this prioritisation exercise. This list is not a reflection of the importance given to each activity and is likely a result of the type of expertise in the room and participant awareness of each activity.

Participants were allocated to four individual breakout groups, each comprised of seven to eight participants. They were asked to discuss three or four activities associated with the themes identified by the Science Council. A list of the activities allocated to each breakout group is provided in Table 1.

Table 1. Net zero activities

Group No.	Net Zero activities
1	<ul style="list-style-type: none">• Changed fertilizer practices including new formulations and more organic systems of production• Conversion of and reuse of food waste• Mixed rotations including livestock
2	<ul style="list-style-type: none">• Development of circular economy principles to utilise waste streams• Land use change: Balance between for agriculture and for carbon storage• Reduced plastic packaging• Novel proteins in consumer diet: insects, cultured meat, meat and dairy substitutes

- 3**
 - Ocean farming and harvesting of seaweed
 - Novel animal feed: insect protein, soy replacement, new proteins
 - Vertical farming systems
 - Impact of bad harvests causing price and supply volatility

- 4**
 - Improving nutrient management
 - More plant-based diets
 - Reduction of inputs

Of the remaining twenty-eight activities, eighteen were briefly explored in plenary discussions based on the comments from the Miro board exercise. Due to the focus on high-risk activities, ten activities were not discussed during the workshop and did not receive any comments on the Miro board. However, it should be noted that this does not necessarily mean these activities pose no risk to food safety and may be a reflection of participant knowledge and expertise in specific areas. The activities that did not receive any comments are listed below:

- Activity 11 - Encouragement to protect soil biodiversity
- Activity 14 - More hedgerows, woodland and forests
- Activity 15 - Investment in Anaerobic Digester plants
- Activity 18 - Greater integration of arable and livestock farming
- Activity 24 - Livestock and rumen microbes as part of the pangenome approach
- Activity 29 - Abstraction of slurry (to allow use of low emission slurry spreading machines)
- Activity 33 - Decarbonisation of crops grown in polytunnels
- Activity 37 - High-tech production systems (glasshouses, Controlled Environment Agriculture (CEA), hydroponics)
- Activity 39 - Energy use reduction measures
- Activity 40 - Land-based renewables and energy storage for on-farm and export

This report captures the views of participants who took part in the workshop, in the form of detailed notes. It represents a summary of notes and transcripts of the discussions from the workshop.

[1] A Miro board is an online tool similar to a whiteboard platform that allows different users with access to the platform to interact, share ideas and collaborate during live sessions.

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Workshop findings

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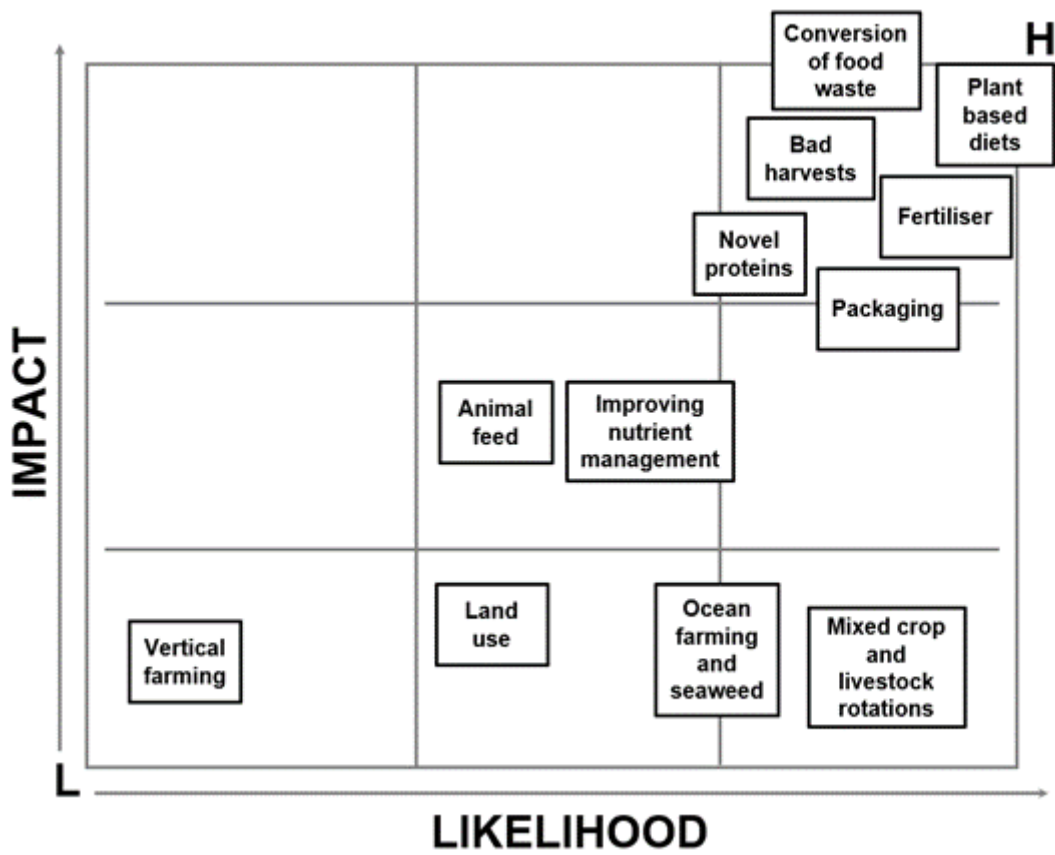
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1. Overview

Throughout the workshop, participants reflected on the interconnectivity of the topics explored, highlighting the complexities around establishing which food safety risks should be prioritised in future. Much discussion focused on elements of the circular economy, as well as changes to land use and future consumer habits. The extent of uncertainty around climate change and future activities related to achieving Net Zero was also highlighted, particularly in terms of the implications related to more extreme weather events. For many activities, it is still unclear the extent to which they will be implemented in future or the extent of the impact on food safety that may be seen, given the multiple dependencies at play. Figure 1 shows the final positions of the activities discussed in breakout groups, illustrating the diversity in the potential impact of different activities. It is worth noting that many of these activities were seen as likely to happen - or already happening - by the group. This may reflect the fact these activities were easier for participants to discuss as they are aware of investments already being made and may already see changes taking place today.

Figure 1. Workshop prioritisation exercise: Net-zero activities with potential impact on food safety, placed against the impact-likelihood matrix by participants



Source: Ipsos

A number of activities were identified as more likely to have an impact on food safety, notably the reuse of food waste, more plant-based diets and novel proteins in human diets, changing fertiliser practices and reduced plastic packaging. These activities were linked to several food safety risks including:

- **Allergen** risks associated with reworking materials and novel foods including new ingredients, risks around cross-contamination, consumer awareness and labelling.
- **Antimicrobial resistance** and cross-resistance issues from disinfectants associated with the conversion and reuse of food waste.
- Reduced and novel packaging may result in **chemical contamination** and product cross-contamination, as well as having implications on product shelf-life.
- New (and old) **pathogens** due to changes in fertiliser practices, instability in pathogen populations and mixed land uses.
- **Nutritional risks** to consumers due to:

- Highly processed plant-based foods and a move towards a fully plant-based diet.
 - Changed inputs (feed / fertilisers/ soil) to livestock and crop production potentially affecting the nutritional profile of foods.
- **Drastic food shortages** with knock-on effects on supply chains and impacts on the availability of both animal and human food products.

The following section includes detailed notes for each activity based on Miro board contributions, plenary and breakout group discussions. Given the 'funnel' approach taken during the workshop, some activities include more detail than others. We have highlighted where there are connections between activities and/or combined certain activities where discussions took place together. The activities and relevant findings have been grouped thematically into those associated with:

1. Changes in farming practices
2. Changes in diets
3. Development of the circular economy
4. Changes to the environment and resources

1. **Changing farming practices**

Activity 1 - Changed fertiliser practices including new formulations and more organic systems of production

Food safety risk(s)

New (and old) pathogens

- Changing fertiliser practices could lead to the appearance of new (super) pathogens as a result of instability in pathogen populations. Examples were given of recent recalls in California and there was acknowledgement that this could be a global issue. Botulism risks from the use of poultry litter spread on fields as a fertiliser was specifically mentioned.
- It was also emphasised that anaerobic digestion is unlikely to lead to more stable outputs as pathogen digestates are likely to be more challenging and are not necessarily a benign product. For example, if super bugs survive the anaerobic digestion process they are likely to be more resilient and thus a higher risk.

Lack of/not enough food

- Making greater use of organic fertilisers was seen as positive. However, concerns were raised around the ability to completely replace synthetic fertilisers with organic ones. Some participants' views were that yield levels could be reduced with organic fertilisers.
- CO₂ is a by-product of synthetic fertilizer manufacture. Less nitrogen use will lead to potential shortages in CO₂ with knock on effects for food and beverage production.

Environmental contamination

- It was felt that organic fertilisers will be part of the solution, but the extent of use is unclear. Trading in muck/slurry is important and likely to get more important, as it may have implications for farm boundaries and biocontainment. For example, if muck/slurry is being transported and used across different farms it could increase the risk of pathogens spreading, as well as making it more difficult to trace these pathogens.
- Absorption issues may be critical when it comes to soil health. If the focus is only on manure/fertilisers in terms of crop yields, the need to rebuild depleted soils may be missed. However, there is also an economic opportunity arising from the benefits of organic manures.

Activity 17 - Changing/mixed crop and livestock rotations

Food safety risk(s)

Increased reliance on heavy pesticides and chemicals for monocultures

- It was felt there were opportunities to reduce chemical inputs including pesticides, fertilisers and antimicrobials by effective circular economy and livestock grassland rotation integrated to crops.

Crop co-mingling and cross-contamination

- Mixed crop and animal rotations seem important to both crop sizes and soil health, but disease breaks are likely to be necessary. The "dung factor" means worm health also improves.
- Farmers can graze cattle for shorter periods e.g. one to two months, and get these benefits. There is lots of existing research on cattle and sheep that shows how livestock grazing helps land recover.

- But there were questions about how to create more space for livestock in a sustainable way and the impact of ruminants.
- There are potential risks associated with faecal contamination and E.coli.

Speed to market

- Existing approaches are familiar but there are scaling issues. New funding models are emerging and there are international efforts towards innovation taking place, for example in New Zealand.

Activity 20 - Ocean farming and harvesting of seaweed

- Participants linked this with activities 8 (reduction of inputs (e.g. water, biocides) that affect food safety) and 19 (Multi-stream culture systems (e.g., fish plus water plants such as watercress)).

Food safety risk(s)

Contamination

- There are a large number of contaminants in the sea and this has a regional component. For example, organic pollutants and heavy metals would require routine surveillance of contaminants and would potentially fall into the industry's remit with responsibilities to ensure safe products. Nuclear radiation and dioxins were also mentioned.
- Seaweed's ability to absorb radionuclides, particularly TC99 is something that has been looked at in the past, particularly from the west coast of England related to releases from Sellafield. Participants felt radioactive contamination was likely a low risk and isolated to particular locations, for example in areas where nuclear power stations are in operation. However, the next generation of nuclear power stations have dramatically reduced their discharges. Furthermore, participants explained that this is a process that is already monitored in food and other materials. There was a sense that there should be efforts to ensure legislative procedures are in place to control the quality of products.

Utilising seaweed as a resource

- There is a mature industry of consuming seaweed (particularly in China and Japan) and more recently in Scandinavia and Benelux where there are efforts going into utilising seaweed as a potential new resource.

- Seaweed strains are used as a replacement for salt in foods, for example the kombu strain. They are packed with fibre, cellulose and other structuring materials that have been used in foods for many years.
- There is potential not only for seaweed as a fibre protein but also as a good lipid. Depending on the fermentation conditions, you can get algae to switch from being high fibre, high protein or high lipid producers. The lipids that are produced can be polyunsaturated rather than saturated fatty acids with nutritional benefits.
- Seaweed can also be cultivated sustainably, for example utilising inoculated ropes. This has already been done in Cornwall and there are more lessons to be learned from other countries that have been doing this for a while.

Ocean farming

- Participants recognised emerging developments related to ocean farming and changing fish species that may result from ocean warming.
- There was uncertainty about the food safety risks associated with changing fish species and ocean warming, but it was felt there could be barriers related to consumer acceptance.
- Concerns were also raised around ocean farming and plastics (particularly microplastics and nano-plastics) entering the marine food and the food chain. Participants linked this to Activity 19.
- Participants considered the issues surrounding 'ownership' of marine 'space' used for farming and hence implications for control/responsibility regarding the integrity of food and food safety.

Speed to market

- Medium to high given this is already happening around the world and is therefore an opportunity for the UK.

Activity 34 - Vertical farming systems

Participants noted a number of positive effects of vertical farming systems including:

- Reduced reliance on conventional pesticides, resulting in reduced residues on crops
- Removing environmental risks including birds, soil, physical contaminants
- Less handling of crops through hand harvesting reducing the risk of norovirus being spread to products.

- Automation of systems and use of existing infrastructure (e.g. disused underground lines, mineshafts) could increase productivity.
- Improved flavour profile with LED lights using different wavelengths.

Food safety risk(s)

Contamination

- Participants discussed the slightly higher risk of contamination through pathogens in vertical farming systems. An example was given from the US with Salmonella spreading through re-circulated water to the whole crop.
- It was suggested that often products are ready to eat such as leafy salads, removing the need to wash food before it is consumed. This is potentially beneficial in terms of quality but does raise safety risks.

New, atypical environments with limited understanding of associated risks

- Participants considered the relatively young age of vertical farming systems and raised concerns about potential future environmental risks as a result of these systems ageing. For example, dust accumulation over time inside the structures, and viruses.
- Vertical farming systems were typically associated with start-ups, which might not have a food industry background raising concerns around potential risks associated with lack of experience/awareness.
- Participants reflected on the 'niche' character of vertical food systems, the limited number of crops the technology applies to and limited return of investment. They felt this could have implications for food security if it takes resources away from areas that may do more to feed the population.

Speed to market

- Participants felt the speed to market for this activity would be in the medium to long-term (4-9 years). They described how we are seeing more legacy industries, such as established horticultural producers and food companies, enter the sector with increasing investments. It was felt the retail link is slowly establishing, whereas previously the market was focused on high-end restaurants.
- There are commonalities between vertical farms and high-tech glasshouse systems, with the potential for approaches used for glasshouses being applied to vertical farms.

- One participant advocated for increasing the scope of the discussion to cover wider controlled environment farming, beyond vertical farms. They suggested that high tech growing conditions are likely to expand in response to changing weather conditions that farmers are no longer able to afford given the implications for crops. This could include glasshouses and mushroom farms, which are not new innovations and will therefore be faster to market compared to vertical farming systems, which may be more of a “slow burn”.

2. Changes to diets

Activity 9 - Improving nutrient management

Food safety risk(s)

Participants agreed this was a broad and complex topic with a range of food safety implications. Discussions expanded from allergens and food/nutrition security to the importance of standardised labelling to avoid misunderstandings and potential impacts to consumer health. However, it was recognised that there are likely to be positive implications of improved nutrient management; both to human nutrition, and reducing contamination with fewer nutrients ending in the wrong place in the environment (e.g. waterways contaminated with phosphorus or nitrogen).

Food security, nutrition and allergens

- There was a recognition that continued growth in the human population could result in a lack of food, with implications such as a greater need for alternative sources of proteins for both humans and animals.
- Improving and managing nutrients was seen as also being dependent on where food is produced and imported from and shortages resulting from climate change were identified as a risk. For example, selenium levels in Canadian wheat (a major import product for the EU), compared with Ukrainian wheat which have different levels of selenium. They emphasised the level of complexity in this. As climate change changes where products are grown, this may lead to higher risk factors throughout the food chain.
- It was emphasised that the nutritional risks do not just relate to proteins, but also micronutrients including iron, calcium or zinc, and secondary metabolites which are provided by plants.

- One participant described how their team had been working with the Royal Botanic Gardens Kew on different varieties of apples. They were looking at fluorescein which is a compound which reduces the risk of type-2 diabetes. In different varieties, they found a difference of up to tenfold in the natural variation of fluorescein between plants.
- Participants also described a need for digestibility and the bio-availability of amino acids in animal proteins that they felt plants would not be able to deliver. This was identified as a challenge resulting from a move towards a more plant-based diet.
- An emphasis was placed on the importance of accurate and standardised labelling for specific nutrients or sustainability attributes. This could reduce the risk of misunderstandings around safe or sensible ingestion levels and was linked to attitudes to supplements, for example, that more is often automatically seen as better.
- One participant felt that nutrient management should also be looked at from the perspective of capturing nutrient losses in the food production system. For example, there are significant nutrient losses in manure resulting from livestock production. If manure is applied to crops, nutrient losses may occur because they are not absorbed by the crops. Better nutrient management could lead to fewer nutrients in the wrong place in the environment.
- Another participant emphasised the need for a thorough risk-benefit assessment which also captures the benefits as well as risks of future changes.

Speed to market

- Participants emphasised the difficulty around identifying the speed to market, because certain elements of nutrient management could take place at different times. For example, starting with a new GM crop will make for a longer process due to the required regulatory and safety clearances to produce this type of crop. However, if farmers were being encouraged to select new varieties on the basis of nutrient content rather than yield per mass, they can do so as soon as the varieties are available. One participant hypothesised that a potential tax incentive for farming practices to adapt on the basis of nutrition rather than yield, could increase the speed to market.
- There are also already known steps to improving nutrient management which could take place rapidly. However, this could trigger longer-term issues such as those resulting from breeding for certain varieties.
- The speed to market could also be dependent on demand, which participants did not feel was currently there in terms of consumers seeking food with

improved nutrient content. Legislation could increase the speed to market by creating incentives to improve nutrient content without consumer demand.

- Some of the more immediate, subtle changes that can happen are those which won't affect the flavour profile of foods and are not going to cause any major changes for the consumer. It was felt this could happen fairly quickly on a voluntary basis without much impact.
- Conversely, any kind of legal intervention to push farmers or producers in certain directions probably would require time to develop and would not be in place for at least three years or more. This could have a more significant longer-term impact.
- One participant felt these changes were highly likely either due to environmental factors that may lead individuals to change their sources of protein, with an effect on nutritional profiles, or due to cost. They suggested it might become cheaper to use certain ingredients as replacements for those traditionally used, which would drive the likelihood of changes becoming widespread.

Activity 21 - Novel animal feed: insect protein, soy replacement, new proteins

Food safety risk(s)

Nutrition

- Risks associated with anti-nutritional factors (in particular compounds that could interact and inhibit digestive enzymes during the digestive process, rather than high levels of chitin in insect larvae and exoskeletons) from both insects and emerging crop sources should be considered and mitigated against. Referencing work from the University of Nottingham, one participant explained there are certain processing steps that could eliminate some of the risk but warned these risks should not be underestimated.
- Participants reflected on the risk of changing the nutritional profile of human consumed meat as a result of feeding insect protein to animals. For example, meat could become leaner or increase its fat content.
- When assessing the potential risk, participants also highlighted the importance of being aware of how these compounds are being used and how they reach the market. For example, whether they are being used as protein

replacement for soya and fish meal, and the differing nutritional needs of different species. Using insect larvae as a protein source or as white powder extract which may be purified to different degrees as the market moves away from intensive refining.

- Participants agreed that novel animal feed, and in particular alternative protein sources, provide an opportunity to enhance aquaculture and the nutritional levels of fish. A study from the University of Nottingham in partnership with their Malaysia campus was mentioned as exploring plant alternatives to fish feed.
- Discussions also covered research looking into replacing the importation of soy into animal feed by increasing the number of pulses and legumes that are being produced in Europe, with potential benefits in nitrogen fixing from crop rotations.

Speed to market

- Medium to long-term (4-9 years). Although some of this is already happening, it will take some time to reach the scale of tonnage of new protein sources where it will have a significant impact.
- One participant predicted the insect feed market developing through the agricultural market first, monogastric animals, reaching ruminants last, as a reflection of the post-BSE legislation being stricter for ruminants and the enhanced risk. It was also noted that this could lead to high demand and therefore a need to have the infrastructure in place (more bioreactors) to produce hundreds of millions of tonnes of insect protein.

Activity 31 - More plant-based diets

Participants mentioned the potential for plant-based diets to have more nutritional benefits with positive impacts on public health due to being lower in saturated fatty acids. They discussed the reduced microbiological risk in plant-based diets, as this type of risk is usually more present in animal-based foods. There was an expectation that antimicrobial resistance will decrease, as human diets drift away from animal-based products. Plant-based foods were also perceived to be more environmentally friendly.

Food safety risk(s)

Allergens and new pathogens

- Participants highlighted the importance of ensuring a good understanding of what ingredients are going into novel plant-based foods and ultra-processed plant-based foods to mitigate against potential allergens. This included looking at how the products are being produced.
- They also acknowledged the potential for the development of new microorganisms in plant-based diets. Listeria was named as an example of a human pathogen that was not known 40 years ago.

Nutrition

- Participants explained that there is an anti-nutrient angle associated with plant-based diets. For example, if a consumer requires more iron and calcium, they may find it more difficult to source these nutrients in a plant-based diet.
- Similarly, there was acknowledgement that some plant oils are not necessarily healthier than animal oils. This is the case for coconut oil and PKO (palm kernel oil), which are higher in saturated in fatty acids.

Suppliers and regulation

- Participants raised concerns around the need to better grasp small suppliers' understanding of and capability to meet safety requirements when seeking approval for novel foods.
- They also highlighted the importance of having up to date food intake data for the UK as an important part of the food safety risk assessment.

Speed to market

- Because a lot of these products are already on the market participants felt the likelihood was high. However, they were less certain about the extent to which these diets will be adopted in future.
- Younger generations were perceived as being early adopters of the more convenience-type plant-based foods, which are heavily processed and could present risks in future. Participants felt this was the direction the market might move in future.
- Whilst recognising the complexity of the issues associated with this activity and considering the current market trends, participants hypothesised this will have a medium to long term impact (4-9 years).

Activity 32 - Novel proteins in consumer diet: insects, cultured meat, meat and dairy substitutes

Food safety risk(s)

The FSA is aware of the term 'novel proteins' being used loosely, and it is currently thinking about this in three ways:

- Products that are clearly protein, are already being consumed, but are now being used differently - for example, a pea-based burger as an option
- Proteins which exist in nature but have not traditionally been consumed in large quantities in the UK - insect protein is the primary example here, crickets, either in its native form or as a kind of processed end-product
- Novel to the planet in the context of lab-grown meat, cell line-based meats, even artificial proteins that you could create synthetically from amino acids

Allergens

- During discussions, participants emphasised the need to differentiate between 'novel proteins' and 'novel uses' - for example, seeing an increase in pea protein, might mean it's a novel use rather than a novel protein. They explained how changing the exposure levels to something that is already in the supply chain could shift the risk profiles for some allergic consumers.
- Novel food risk assessments were seen as a good tool to mitigate against some of these risks. However, challenges were raised around the quality of intake data used for risk assessments.
- Allergen risks were also discussed in the context of traditional foods used in other places around the world that are not commonly sold or consumed here. In these cases, there may be a lack of common knowledge about allergenicity or information about how to prepare, cook and eat these products.

Labelling

- Consumer confusion can lead to safety issues related to novel proteins (e.g., lab-grown meat). For example, if a product is labelled as vegan, someone with a milk allergy may not expect to find an exact copy of a milk protein.

Suppliers and regulation

- There was concern about small companies lacking understanding of the level of regulation, veracity and rigour of information required when submitting materials for approval to the Advisory Committee on Novel Foods and Processes (ACNFP).
- There was also concern about small suppliers who might not have the in-house ability or expertise to complete a full characterisation. There was a sense that better access to testing facilities was needed. There were concerns about the ACNFP and Contact Research Organisations (CROs) being overwhelmed by the large numbers of submissions in addition to what they're currently experiencing.
- It was highlighted there are also risks in this space from the illegal market.

Speed to market

- Participants noted the challenges around processing and responding to the large number of applications for approving the use of new and diverse foods. They highlighted the importance of taking a precautionary approach with appropriate processes in place to ensure novel foods are dealt with in the most suitable way.

3. Development of the circular economy

Activity 7 - Development of circular economy principles to utilise waste streams

- This activity was linked in discussions with Activity 28 (Conversion of and reuse of food waste).

Food safety risk(s)

Allergens and toxin issues

- Participants discussed using waste streams to create novel foods e.g. removing sugar as the primary product and reusing the fibre and protein as a new product. This could have implications for allergies as well as toxicological issues with the new food and would require a normal novel food risk assessment.
- There is also a risk of increasing concentrations of toxins through reuse.
- Changes to feedstock, for example, the change in waste streams used within a standard process to create a carbohydrate feedstock for fermentation can

vary dramatically, particularly if your fermentation products are selective about their carbohydrate substrate. This creates potential unknown risks – for example, micro-content risks (on a long shelf-life product when breakdown happens very quickly during the fermentation process) and transference to other products. This was also associated with the lack of experience of start-ups that may benefit from access to a knowledge-sharing network.

Allergens linked to food contact materials

- There were concerns about the use of food waste products as food packaging materials. For example, chitin exoskeletons of shellfish being used in packaging which allergic consumers may not be aware of.
- The need for assessing these allergy risks was highlighted as the risk in practice could be low given the extent of processing. However, there were concerns about new producers and their understanding of these kinds of assessments and their responsibilities related to allergens.
- There was also uncertainty about the risks of packaging on international products entering the UK and how we screen what's coming in from other countries in relation to packaging.
- It was recognised that there will be an increase in the number of materials using recycled content, particularly recycled plastic. The FSA is currently setting up an application and authorisation system for recycled plastic processes. Any output that comes from those processes is going to be safe to be used in food contact material applications. This will be a good example for referencing to the circular economy.
- If packaging breaks down more quickly but it's on a long shelf-life product, there is a risk both of the micro-content as well as the transference of other things between products. There was concern about the lack of requirements for the labelling of contact materials (compared to the requirements for food labels).
- Participants discussed side stream valorisation, linked to agile biorefineries.
- The potential for unintended consequences associated with the intense commercial pressure linked to Science Based Target Initiatives and Net Zero, was also discussed.
- It was felt there is a need for awareness raising initiatives, particularly among new and/or small producers, to ensure they develop risk assessment procedures. A knowledge-sharing network was suggested. This could embrace small high-tech, host academic float-offs, invest in educational or

awareness-raising programmes about some of the basics that major suppliers appreciate but new start-ups may not.

- There is also a need to improve guidance and regulation. For example, engagement with the finance sector that finances such expansions of pilot projects or academic investment projects, to enable them to ask the right questions before they loan money to new start-ups in this space.
- It may be useful to engage some of the circular economy organisations such as WRAP and the Ellen MacArthur Foundation to give them some guidance on what some of the basic food safety elements should be looked at. It was suggested that this guidance could be shared as an open-source access public document on relevant websites.

Nutrition / food content risks

- Some concerns were raised about feeding livestock new foods which could change the nutritional profile of the meat.
- In rare events, feeding livestock new foods has been the cause of new transmission of diseases. This has the potential to accidentally cause an incident such as BSE.

Speed to market

- There was acknowledgement that there is currently significant interest and development in food contact materials triggered by the Blue Planet 2 effect. Businesses have started to look at alternatives to conventional plastic. The FSA's Committee on Toxicity is also looking at a number of these materials, including chitin-based and potentially wheat-based products. This was seen as something that the FSA needs to take a close interest in as we move forward.
- It was felt that these developments are already happening so the speed to market will be fast.
- Medium risk associated with allergens as a result of contact materials and novel foods although a sense that more risk assessments are required. It was felt that products developed by smaller companies or without extensive market reach could slip through existing food safety risk assessments and requirements. For example, wheat-based straws were mentioned as already being on the market, but there was uncertainty about the safety processes these products had been through.
- There was an expectation of more novel food submissions. A higher risk was associated with the capacity of committees such as the ACNFP to handle the

large volume of requests they are receiving.

Activity 27 - Reduced plastic packaging

This activity was linked to Activity 28 - Conversion of and reuse of food waste.

Allergens and cross-contamination

- Participants discussed the potential risks of allergens and chemicals getting into food products as a result of reduced packaging. This was distinguished from novel packaging which has distinct risks attached to the potential allergic content of the packaging itself (as discussed in Activity 7 and 26).
- Using less packaging due to increased consumer demand, was emphasised by participants as increasing the risk of cross-contamination between products both in storage and when products reach the consumer.
- Participants reflected on consumer attitudes towards plastic packaging, the impact this has on the integrity and safety of food content as less packaging is used, and associated food safety risks. This was seen as having a potential knock-on effect on consumer trust in regulatory procedures and legislation.
- Furthermore, group discussions highlighted important trade-offs to consider in the context of using less packaging and the implications of this on food waste. One example given by participants was the plastic-wrapped cucumber, which has twice the shelf life when wrapped, therefore reducing food waste.
- Participants described the risks associated with consumers removing products from their packaging and distributing them in reusable containers. This increases certain risks linked to hygiene, cross-contamination, lack of labelling and safe shelf life.
- There is a need to mitigate against risks associated with the use of recycled packaging coming from real circular use. For example, there may be an increased the need for more robust cleaning and protective layering.
- Participants also discussed the use of packaging for animal feed products. One participant described their experience of using different materials for different animals. For example, the use of paper for poultry food if kept in the right conditions, or plastic for bird food with a long shelf-life. They also described how they use plastic packaging for sheep food as the packaging needs to maintain its shape to avoid breaking under more adverse conditions while out in the fields. They reflected on potential Net Zero

impacts of using these materials in relation to shelf life and carbon footprints. In this case, the participant explained how they tended to avoid using cardboard as it could have a higher carbon footprint than plastic.

Speed to market

- Participants felt reducing packaging had been happening for some time but they had not noticed a significant impact of this on food safety. Questions were raised as to whether the FSA would pick up on this through their incident reporting. This could pick up on impacts to human health but would not highlight if more people are throwing food away as a result of shorter shelf lives.

Activity 28 - Conversion of and reuse of food waste

- Commercial pressures to address the conversion and reuse of food waste were linked to the cost and achievement of science-based targets and Net Zero. Participants felt there could be unintended consequences from these activities. It was also felt that there could be variation in the quality of outputs due to the ingredients, which could have an impact on the final product.
- It was suggested that industry is trying to upcycle waste not downcycle waste, particularly where waste inputs are being used in factory settings and other processes. It was felt this could potentially create new areas of risk due to a lack of training, misunderstanding allergen risks and not managing these risks appropriately.
- Participants questioned whether allergen management risks associated with reworking and upcycling are manageable through well applied existing practices or needs new practices and processes. It was pointed out that Foot and Mouth Disease and BSE both started with feeding waste to animals.
- Participants mentioned anti-microbial resistance issues and cross-resistance from disinfectants e.g. waste milk residues, cropping, sanitized water (e.g. bleaching chemicals, sanitizers). There were also concerns about the bioaccumulation of chemical contaminants.
- Microbiocidal safety and the use of chitin as a soil additive promotes activity that reduces potential carbon mineralisation (PCM) levels.
- The principles industry is following are to upgrade to higher value and better use, not just to address waste. There is a need to ensure risks are addressed in by-product handling and processing.

- This activity was linked with Activities 7 (development of circular economy principles to utilise waste streams), 8 (reduction of inputs (e.g. water, biocides) that affect food safety) and 27 (reduced plastic packaging).

4. Changes to the environment and resources

Activity 8 - Reduction of inputs (e.g., water, biocides) that affect food safety

Food safety risk(s)

Contamination

- Water scarcity could have a potential impact on cleaning during food production. This could have a subsequent impact on the management of a range of risks including contamination of food products.
- The increased use of brown and grey water in agriculture was seen as a potential problem, which could lead to more risks in future. The current use of highly treated water in agriculture was seen as not sustainable, due to the high financial costs associate with this type of practice.

Foodborne diseases and nutrition

- A shift to more plant-based diets could result in the UK having to import more plant commodities. The pressure to increase plant production in this way could lead to a range of plant safety risks.

Likelihood of impact

- Medium risk due to high awareness of what the risks associated with the reduction of inputs are. These risks were already accounted for by risk managers and were unlikely to worsen.

Activity 16 - Land use change: balance between use for agriculture and use for carbon storage

Food safety risk(s)

Contaminants and pathogens transmission

- Diversifying land use through mixed agriculture, might lead some farmers to have multiple animals on the farm, which could bring risks associated with pathogen transmission – for example between poultry and pigs. Having livestock on cropland, will also require careful management of contamination from animal faeces into food products.
- Similarly, in the context of circular economy, more farms are now capturing their waste and making biogas to support themselves. It's possible that in the future, stubble waste will be fed to insects which will then be fed to animals as animal feed which could have resulting risks.
- Using manures could be beneficial from the perspective of moving to a lower carbon-use environment, although it will need appropriate risk assessments in place. Participants reflected on this while drawing parallels with sewage solids in the UK that go onto the land rather than into the sea. This is a carefully monitored process to ensure no harm is caused, which could be learnt from.
- Participants also discussed the restoration of peatlands and afforestation as a positive impact. They felt this could be a means to help cleaner water go into primary produce and agriculture, mentioning how it could help with attenuation and storage. One participant mentioned how it also has the potential to prevent rivers flooding with store overflow into field crops, arguing there may be wider positive benefits to be investigated.
- Mixed agriculture as a way of increasing environmental and crop diversity was also seen in a positive light.

Allergens and toxins

- Discussed in relation to mixed crop rotations and co-mingling/growing agriproducts which have a regulatory allergen.
- Alkaloid containing weeds – different plants getting in with the crops may have toxic risks. There are technically challenging ways of sifting these crops out.

Speed to market and impact

- Low to fast, and dependent on second phases of ELMs and the finance incentives for farmers to change at scale. There are a few farmers who are doing it now, however, participants felt it will take quite a long time for it to become standard practice. Despite some of it being already on the market

under the label 'organic', participants concluded it was a very small part of the total food market.

- Participants emphasised the importance of thorough risk assessments but did not feel there was necessarily a risk to these changes in relation to a move towards a lower carbon-use environment.

New activity - Impact of bad harvests causing price and supply volatility

Food safety risk(s)

Economic and climate challenges with potential impact on the UK food system

- Participants discussed an increased move towards a 'design to value' approach, which is adding pressure on cost base structures. This was seen as impacting the resilience of the UK food system. As well as economic pressures, participants emphasised how current climate issues could lead to shortcuts with potential food safety implications.
- It was also felt there could be an impact in a potential decrease in affordable and accessible healthy foods. This could, in turn, lead to a number of health and social problems and potentially further pressure on the NHS.
- Participants recognised that changes in price could affect consumer choice and increase the risk of fraud or food authenticity risks. This could present further challenges and give rise to potential food safety consequences.
- There was a sense of uncertainty around post-Brexit funding models for primary production and in particular farming. Participants expressed concern about the dependency of many producers on subsidies and the potential risks associated with having funding models that deprioritise food production. This could increase risks for countries reliant on imports.

Labelling

- Participants reflected on the rapid need to change ingredients and suppliers, which in turn can present challenges with specification handling in the food chain. They emphasised the need for labelling changes to accurately reflect the ingredient content.

Food security/shortages

- Whilst acknowledging the uncertainty around these issues, participants reflected on the 2008 food crisis when Russia and the USA were affected by a partial drought. China's increased use of maize for biofuel led to major disruption to the supply of cornflour and maize products with knock-on effects throughout the food supply system. Drastic shortages lead to a lack of food and significant food shortages for animal and human food products.

Speed to market

- Participants reflected on the complexity of the issues discussed and agreed this is something that could reach the market at any point in time. They felt the potential impact was likely to be high.

Net Zero measures and implications for food safety: Summary of workshop discussions

Appendix 1 - Complete list of 41 activities

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1. Changed fertilizer practices including new formulations and more organic systems of production
2. New crop and plant varieties produced by conventional and new breeding methodologies
3. Less chemical options for pest control and moves to more Integrated Pest Management
4. Changes to cultivation methods - reduced tillage
5. Changed rotations and crop mixtures
6. Policy changes to increase on-farm biodiversity and carbon sequestration

7. Development of circular economy principles to utilise waste streams
8. Reduction of inputs (e.g. water, biocides) that affect food safety
9. Improving nutrient management
10. Protection of peatlands and increased carbon sequestration
11. Encouragement to protect soil biodiversity
12. Increased use of agroforestry, cover and nitrogen fixing crops
13. Mixed rotations which include livestock
14. More hedgerows, woodland and forests
15. Investments in Anaerobic Digester plants
16. Land use change; Balance between for agriculture and for carbon storage
 1. a. Planting woody biomass (for energy production / Biochar)
 2. b. Restoration of peatlands
 3. c. Agroforestry
17. Mixed rotations including livestock
18. Greater integration of arable and livestock farming
19. Multi-stream culture systems (e.g., fish plus water plants such as watercress)
20. Ocean farming and harvesting of seaweed
21. Novel animal feed; insect protein, soy replacement, new proteins
22. Insect feed in aquaculture
23. Supplements for livestock to reduce methane
24. Livestock and rumen microbes as part of the pangenome approach
25. Livestock breeding (traditional and/or GE and/or GM) for more sustainable traits
26. Bio based and other novel packaging and food contact materials
27. Reduced plastic packaging
28. Conversion of and reuse of food waste
29. Abstraction of slurry (to allow use of low emission slurry spreading machines)
30. Manure management; anaerobic digestion
31. More plant-based diets
32. Novel proteins in consumer diet; insects, cultured meat, meat and dairy substitutes
33. Decarbonisation of crops grown in polytunnels
34. Vertical Farming systems
35. Robots and drones used in farming systems
36. Animal and plant health Sustainable intensification - Lower carbon agronomy
 1. a. Intensive indoor dairy and livestock systems
 2. b. Intensive plant growing systems
37. high-tech production systems (glasshouses, Controlled Environment Agriculture (CEA), hydroponics)
38. Reduced water uses

1. a. Recycled water
2. b. Reduced washing
39. Energy use reduction measures
40. Land-based renewables and energy storage, for on-farm and export
41. Bioenergy with carbon capture and storage - not in the food system, but uses land so will affect the food system

Net Zero measures and implications for food safety: Summary of workshop discussions

Appendix 2 - Food safety and Net Zero measures

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This short brief gives a quick explanation of the food safety themes being used to structure discussion of the food safety and net zero carbon workshop on 18 November 2021. The purpose of this brief is to give attendees some insight into types of food safety concern to aid discussion of links between activities to achieve net zero carbon and possible implications for food safety.

Zoonoses are infectious diseases caused by a pathogen (an infectious agent, such as a bacterium, virus or parasite) that can pass from animals to humans. Zoonoses can be transmitted directly from animals to humans through media such as air (influenza) or through bites and saliva (bluetongue, Ebola). Transmission can also occur via an intermediate species, which carry the disease pathogen without getting sick.

Foodborne diseases are caused by the consumption of pathogens (such as E. coli, Listeria, Campylobacter, Salmonella, Clostridium etc) which have

contaminated food. Contamination of food can occur at any stage of the food production, delivery and consumption chain. They can result from several forms of environmental contamination including pollution in water, soil or air, as well as unsafe food storage and cross-contamination during processing or food preparation.

Radiation is radiological contamination of food with radionuclides (isotopes of elements that emit ionizing radiation) that emit radiation types and at levels that are harmful to humans. Examples include sheep from North Wales and Cumbria, where caesium-137 from the cloud emitted by the Chernobyl accident accumulated in the environment and affected their grazing land.

Chemical contamination is contamination of food with chemicals that can cause harm if ingested. These include heavy metals (such as mercury or lead), naturally occurring chemicals (such as mycotoxins that can be produced by some types of moulds), organic pollutants (like dioxins and PCBs, from burning hydrocarbons and old transformers respectively) and from processing food (such as acrylamide from burning carbohydrates).

Food contact materials include anything food touches as it passes through the food chain (e.g. packaging, processing equipment, pipes etc). Some materials can transfer harmful chemicals into food they are in contact with at levels which are considered unsafe. The amount transferred depends on: the material (e.g. moving from biodegradable packaging which contains allergenic chemicals), contact duration, temperature, acid/base food etc.

Food Allergy (to peanuts, soya, egg etc), food intolerance (sulphites and lactose) and coeliac disease (gluten) is collectively called food hypersensitivity. This is when a person's body suffers an adverse reaction to even small amounts of certain foodstuffs. Changes to formulations of food to include allergenic ingredients, introductions of new vectors for existing allergens (such as bioplastics), new allergens and increasing use of allergenic raw materials for products like biodegradable packaging are all possible concerns.

Nutrition changes in the macro (fat, sugar, protein) and micronutrients (minerals and vitamins) are a potential outcome of changes to farming and production methods. New processing methods, changing species, breeding or GE modification of crops or animals for one characteristic may affect others, like nutrition. Whilst not an immediate food safety issue this does affect the health of consumers long term.

Labelling is important as accurate labelling and product information allows informed consumer choice, e.g. organic food, GM or GE modified. Where labelling is vague to allow exchange of ingredients depending on availability/cost, this restricts consumers' self-determination

Net Zero measures and implications for food safety: Summary of workshop discussions

Workshop facilitation plan

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Location: The Holiday Inn, Bloomsbury. Coram St, London WC1N 1HT

Purpose: to identify a mid-list of potentially significant food safety outcomes (both adverse and positive) from the transition to Net Zero.

Lead facilitator: Andrew Curry (SOIF) with support from an Ipsos and ADAS teams

Timings	Activities	Notes	Comments
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V3.1
15.11.21

AC

1. Design is now a limited hybrid model, with core team in the room, and other FSA and expert participants joining remotely. Some Ipsos/MORI facilitators may also be remote depending on capacity.
2. Participatory work ('threes' and breakout groups) will be recorded using a Miro board. The core team needs to be able to see this. If there are participants who are unable to access Miro, contributions can be made via Chat function and transcribed by facilitators.
3. Andrew Curry plans to have an ipad available to monitor the Miro board separately from the workshop.
4. It will help if Ipsos/MORI has a facilitator who takes lead responsibility for the Miro Board; there will be occasions when it helps the lead facilitator to have a conversation with him/her to clarify things.
5. See note on content of Miro Board at end of the workshop grid.
6. The facilitation team will have access to a WhatsApp backchannel

(Andrew Curry): brief welcome plus housekeeping.

(Mention Miro access early on and share link in chat since it's likely to be a critical success factor for the ways of working here).

10.00-10.30	Welcome to meeting/ introductions to process/ introductions in virtual space and in room	(Robin May): will speak virtually to provide an FSA welcome and underline why this work is significant to the FSA.	For introductions--to add energy--we will ask people to share a foodstuff they expect to see a lot more of or a lot less of in 2035. (AC to make it clear that this is just by way of a net zero future-facing warm up.)
		(Andrew Curry): Briefs group on how we're going to do the work, process for the day, ways of working (including fishtank and focus areas for workshop)	
		Then rapid introductions: name, affiliation, foodstuff.	
10.30-10.50	Short presentations on work	Primary Production and Net Zero (Tim Benton) Consumers and food safety (Julie Hill)	10 mins max for each presentation, questions of clarification

Andrew to introduce the 'wall', with support from Sophie (if there are questions about specific content).

We will break participants into groups of three) on a 'directed random' basis to first review the cards on the wall (10 minutes) and then add up to five comments--one sentence only--on digital post-its to specific cards considered to have high impact on food safety (positive or negative). We will invite them to add a specific food safety 'area' to their comment if it is clear.

Ipsos facilitators will need to monitor three for issues.

This is designed as share and talk exercise.

Cards (~35) of relevant food-related impacts of the transition to Net Zero relevant net zero changes on wall, colour coded by their indicative food safety subject area. At this stage we're asking for an assessment by each dialogue group of impact of individual issues.

Participants will have an option to submit by Chat rather than Miro (facilitators will need to monitor for this) or to write down and share during feedback.

10.45-11.10 Scoring the wall

(Remind participants of food safety themes)

Plenary, led by Andrew

We will be doing two things in this review:

1. Make sure we understand the comments
2. Make sure that we listen out for types of comments that indicate the food safety theme that is relevant.

Identifying emerging ideas and issues to link them to specific food safety themes.

Will need an Ipsos facilitator to drive the Miro board to mirror any changes made in the room.

Trends that attract the most comments will be allocated to groups on a thematic (food safety) basis for work after the break--circa four to five trends per group, depending on spread/range of comments.

Team in room--including Claire/ Jonathan/ Paul/ Chun agree on the right set of emerging food safety themes and assign people to groups.

Have lengthened this to ensure that we have enough time to allocate groups.

Facilitation team make sure that the right cards go to the right breakout groups on Miro. Some cards may need to be duplicated if they are identified as being relevant to more than one theme.

11.10-11.40 Reviewing the wall

11.40-12.00 **Break**

Before the session starts, the hybrid facilitators/Miro board drivers will **copy** relevant cards to the right set of group working spaces.

There will be five worksheets per group in the Miro Board. These have a guide to the assessment criteria.

We have agreed three:

1. Speed to market, at early adopter penetration levels (i.e. 3%+). Suggest we use Fast for 3 years (equals one innovation cycle), Middling for 4-9 years (two to three innovation cycles), Slow for 10 years +. [Dark blue for Fast, Medium for Middling, Light Blue for Slow].
2. Likelihood of food safety effects (High/Medium/Low)
3. Impact of food safety effects (High/Medium/Low -- plus a note of any positive impacts)

12.00-12.50

4 x breakout groups.

Task is to review trends allocated and triage them for impact, according to agreed criteria. (See comments column for more detail)

Groups review and score the trends assigned to them, together with comments, producing one worksheets per trend. (So if there are five trends, they will complete five summary worksheets).

Andrew Curry will also underline the need to work at speed...

Group facilitators are:

Andrew Curry

Sophie Wilson

Lore Bizgan

Natasha Auch

Plus a summary of why this is an issue

During feedback [2] and [3] will be scored onto a 3 x 3 grid, but the worksheet will also have one of these as a capture sheet.

12.50-1.30 **Lunch**

1.30-2.30 Feedback:
building the
map

Groups will share their cards (Andrew to lead), and the facilitation team will add them to the 3x3 grid on the Miro Board.

To put in some post-lunch energy: we'll ask each group to present their first three; Andrew will use an interview format to help move things along and clarify understanding; and then we'll go round a second time and collect the other two.

We will also find a way to colour code the speed to market criteria, likely coloured stars on Miro.

We'll map these onto the Impact/Likelihood matrix as they are fed back.

2.30-2.50 Break

Back in threes (again on a 'designed random' basis, to separate out people who have been in the same breakout groups)): We are asking them to do two things here:

2.50-3.10

'Walking' the map: check, test and challenge.

(Walk and talk and its virtual equivalent)

1. one post-it per trio to **challenge** a positioning on the chart, or a speed to market scoring that doesn't feel quite right.
2. one post-it per trio that identifies **connections** between different trends that might accelerate change or increase impact of likelihood.

Put participants into threes to review the Miro map, with the same instructions.

We will ask trios to hold on to their virtual 'post-its' until we review the map.

Andrew leads.

Note takers will need to be listening carefully here.

In round 1, we will ask the pairs for their **challenges**. I will do this in a so-called 'snap' mode, to surface multiple challenges to the same trend.

Before this session closes, facilitators play back to the room the trends that are quick to market, with those challenges that have emerged; the trends that are clustering in the top four boxes (high/high, high/medium, medium/medium) and those trends that have generated energy in the current discussion--either because there are a lot of challenges or because they might be accelerators.

3.10-3.45

Reviewing the map in plenary

In round 2, we ask their pairs for their **accelerators**. Again, we will try to make connections where these exist rather than going round the room sequentially.

Sophie to feed back a summary of the headlines from the map.

(Sophie Wilson should listen to the discussion to be able to feed these back so that Andrew Curry can focus on making sure the discussion is sufficiently specific.)

[Andrew checks the fishbowl, possibly in discussion with Claire]

3.45-4.00

Next steps and close
Claire Nicholson (or Robin May)

All timings are indicative, although we will close on time.